

瑞橡增强固定收益基金

本基金为美元固定收益分级基金，既可提供短期固定收益，也可提供附带杠杆的较高浮动收益，是投资者流动性管理或稳健型资产配置的理想选择。

产品要素

产品名称	瑞橡增强固定收益基金		基金管理人	瑞橡资本管理有限公司
托管行	渣打银行 (Standard Chartered)		行政管理人	Apex Fund Services
审计师	普华永道会计师事务所 (PWC)		法律顾问	金杜律师事务所 (King & Wood)
产品类型	主动管理型		开放日	每月第一个交易日
基金分级	分级货币：美元			
	B级	预期净收益	12.0% 或以上 (劣后级, 12个月内赎回费率为3%)	
	C级	预期净收益	8.5% ~ 10.0% (平层级, 12个月内赎回费率为3%)	
	A1M级	固定净收益	1.25% (优先级, 1个月固定期限)	
	A2M级	固定净收益	1.75% (优先级, 2个月固定期限)	
	A3M级	固定净收益	2.25% (优先级, 3个月固定期限)	
	A6M级	固定净收益	3% (优先级, 6个月固定期限)	
	A9M级	固定净收益	4% (优先级, 9个月固定期限)	
	A12M级	固定净收益	5% (优先级, 12个月固定期限)	
	基金分级	分级货币：人民币		
A6M级		固定净收益	4% (优先级, 6个月固定期限)	
A9M级		固定净收益	5% (优先级, 9个月固定期限)	
A12M级	固定净收益	6% (优先级, 12个月固定期限)		
投资范围	主要投资于中资企业的境外美元债券，部分投资于其他固定收益产品			
最低投资额	10万美元			
申购费	最高3%			
管理费	每年1% (优先级豁免)			
业绩提成	10% (按年收取, 高水位 High Water Mark; 优先级豁免)			



基金资产净值下跌幅度超过20%提示预警并追加劣后级资本，下跌幅度超过25%触及强制平仓线。优先级 (A级) 对劣后级 (B级) 比例不超过1:1。

注：数据截止2021年8月31日，此资料所表达的预测及意见只作为一般的市场评论，并不构成招揽、建议、投资意见或保证回报。所提及的收益率均指年化收益率，于2021年10月1日起生效。人民币分级产品于2021年6月1日发行。

公司介绍

瑞橡资本管理有限公司 (Oakwise Capital Management Limited)

- 公司持有香港证监会颁发的第4类 (投资咨询) 及第9类 (资产管理) 牌照。
- 2018年，由王风雨博士创立，总部设在香港。
- 2019年，中远海运投资控股有限公司入股瑞橡资本管理有限公司的控股母公司，成为重要战略合作伙伴。
- 2021年，公司被权威资管杂志《亚洲资产管理》评为“亚洲崛起之星”。

公司创始人：王风雨 博士，CFA

王风雨博士拥有15年基金投资管理经验，创立瑞橡资本前，曾担任新华远海金融控股有限公司总裁、新华资产管理 (香港) 有限公司私募基金部总监及中国人寿富兰克林资产管理有限公司基金经理，其在大类资产配置、固定收益及权益类投资方面均拥有丰富经验，投资风格稳健，过往业绩优异，所管理基金多次获得国际投资界奖项。

2014年，所管理基金被权威基金杂志HFM周刊评为“最佳大中华基金”

2016年，所管理基金被权威基金杂志HFM周刊提名为“年度最佳新基金”

2016年，所管理基金被AsiaHedge提名为“年度最佳新基金”

西安交通大学

中国人民银行研究生部

香港大学

管理工程 学士

金融学 硕士

金融学 博士

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以上内容由瑞橡资本管理有限公司发出，并未经证券及期货事务监察委员会审阅。

Oakwise Value Fund SPC – Enhanced Fixed Income SP

This is a USD fixed income structured fund, which can not only provide short-term fixed income, but also provide higher floating income with leverage. It is an ideal choice of liquidity management or robust asset allocation for professional investors.

Fund Facts

Name	Enhanced Fixed Income SP	Fund Manager	Oakwise Capital Management Limited
Custodian Bank	Standard Chartered	Fund Administrator	Apex Fund Services
Auditor	PricewaterhouseCoopers	Legal Counsel	King & Wood Mallesons
Type	Active management	Dealing Date	First business day of each month
Class of Participating Shares	Class Currency: USD		
	Class B	Expected net return	12.0% or above (subordinated class, redemption fee 3% within 12 months)
	Class C	Expected net return	8.5% ~ 10.0% (ordinary class, redemption fee 3% within 12 months)
	Class A1M	Fixed net return	1.25% (preferred class, 1-month fixed period)
	Class A2M	Fixed net return	1.75% (preferred class, 2-month fixed period)
	Class A3M	Fixed net return	2.25% (preferred class, 3-month fixed period)
	Class A6M	Fixed net return	3% (preferred class, 6-month fixed period)
	Class A9M	Fixed net return	4% (preferred class, 9-month fixed period)
	Class A12M	Fixed net return	5% (preferred class, 12-month fixed period)
	Class Currency: RMB		
	Class A6M	Fixed net return	4% (preferred class, 6-month fixed period)
	Class A9M	Fixed net return	5% (preferred class, 9-month fixed period)
Class A12M	Fixed net return	6% (preferred class, 12-month fixed period)	
Investment Strategy	Mainly investing in high-yield bonds issued by cooperate issuers in Greater China Region, partly investing in other fixed income products		
Minimum Investment	USD100,000		
Subscription Fee	Up to 3%		
Management Fee	1% per annum (Preferred Class Exempted)		
Performance Fee	10% (per annum, with High Water Mark, Preferred Class exempted)		



In the event that the NAV of the SP is less than 80% of initial NAV, warning issued and additional capital injection by Class B.
 In the event that the NAV of the SP is less than 75% of initial NAV, the SP shall be liquidated and terminated.
 The aggregate NAV of Class A over Class B shall remain less than 100%.

Note: Data as of August 31, 2021. Any projections and opinions provided herein are expressed solely as general market commentary and do not constitute solicitation, recommendation, investment advice, or guaranteed return. The mentioned return rate refers to the annualized return rate with effect from October 1, 2021. RMB class was issued on June 1, 2021.

Company Introduction

Oakwise Capital Management Limited (瑞橡资本管理有限公司)

- The company was licensed by SFC Hong Kong to conduct Type 4 (Investment Consulting) and Type 9 (Asset Management) business.
- Founded by Dr. Wang Fengyu in 2018 with the headquarter in Hong Kong.
- As important strategic partner, COSCO SHIPPING Investment Holdings Co., Limited became shareholder of the holding company of Oakwise Capital Management Limited in 2019.
- In 2021, Oakwise Capital was awarded as “Asian Rising Star” by Asia Asset Management.

Founder: Dr. Wang Fengyu, CFA

Dr. WANG has more than 15 years of experience in asset management. Prior to Oakwise Capital, he was the CEO of New China COSCO Financial Holdings Limited, the Director of Private Fund Department in New China Asset Management (Hong Kong) Limited and the Fund Manager of China Life Franklin Asset Management Limited. Dr. Wang has extensive experience in asset allocation, fixed income and equity investment with solid track record, and Dr. Wang has received several awards and nominations for his fund in the HFM Week and AsiaHedge.

In 2014, awarded as “Best Greater China Fund” by HFM Week
 In 2016, nominated as “Best New Fund of the year” by HFM Week
 In 2016, nominated as “Best New Fund of the Year” by AsiaHedge

Bachelor in Management Engineering Xi'an Jiaotong University
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 PhD in Finance The University of Hong Kong

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